



## PATIENT INFORMATION

We appreciate the confidence you have placed in us to provide dental care to you. All information on this chart is necessary for our records and are strictly confidential.

<b>Date:</b>		<b>Name:</b>	
<b>Address:</b>		<b>City:</b>	<b>State:</b> <b>Zip:</b>
<b>Home Phone:</b>		<b>Cell Phone:</b>	<b>Social Security #:</b>
<b>Employer:</b>		<b>Work Phone:</b>	<b>Date of Birth:</b>
<b>Email Address:</b>			
<b>Emergency Contact:</b>		<b>Primary Phone:</b>	
<b>POLICY HOLDER INFORMATION</b>			
<b>Name:</b>		<b>Social Security:</b>	<b>Date of Birth:</b>
<b>Insurance Company:</b>		<b>Insurance Policy #:</b>	<b>Insurance Group #:</b>
<b>PERSON FINANCIALLY RESPONSIBLE FOR THE ACCOUNT (IF DIFFERENT THE POLICY HOLDER)</b>			
<b>Name:</b>		<b>Primary Phone:</b>	
<b>How did you hear about our office?</b> <input type="checkbox"/> Radio <input type="checkbox"/> TV <input type="checkbox"/> Advertisement <input type="checkbox"/> Visual <input type="checkbox"/> Other <input type="checkbox"/> Current Patient Referral:			
<b>DENTAL HEALTH INFORMATION</b> Please Check Yes or No			
Are you having any discomfort? <b>Yes</b> <input type="checkbox"/> <b>No</b> <input type="checkbox"/> Do you smoke or use tobacco? <b>Yes</b> <input type="checkbox"/> <b>No</b> <input type="checkbox"/> Do you drink tea or coffee? <b>Yes</b> <input type="checkbox"/> <b>No</b> <input type="checkbox"/> Do you prefer to save your teeth? <b>Yes</b> <input type="checkbox"/> <b>No</b> <input type="checkbox"/>		Any sensitivity to hot, cold, sweets and/or chewing? <b>Yes</b> <input type="checkbox"/> <b>No</b> <input type="checkbox"/> Does dental treatment make you nervous? <b>Yes</b> <input type="checkbox"/> <b>No</b> <input type="checkbox"/> Is the brightness of your teeth important to you? <b>Yes</b> <input type="checkbox"/> <b>No</b> <input type="checkbox"/> Do you take a fluoride supplement? <b>Yes</b> <input type="checkbox"/> <b>No</b> <input type="checkbox"/>	
<b>Have you experienced any of the following?</b> Bleeding Gums <b>Yes</b> <input type="checkbox"/> <b>No</b> <input type="checkbox"/> Bad Breath <b>Yes</b> <input type="checkbox"/> <b>No</b> <input type="checkbox"/> Soreness in jaw joint <b>Yes</b> <input type="checkbox"/> <b>No</b> <input type="checkbox"/> Grinding of teeth <b>Yes</b> <input type="checkbox"/> <b>No</b> <input type="checkbox"/> Snoring <b>Yes</b> <input type="checkbox"/> <b>No</b> <input type="checkbox"/> Date of last cleaning: Date of last oral cancer screening:		<b>If I could change my smile I would make my teeth:</b> Whiter <b>Yes</b> <input type="checkbox"/> <b>No</b> <input type="checkbox"/> Straighter <b>Yes</b> <input type="checkbox"/> <b>No</b> <input type="checkbox"/> Close Space <b>Yes</b> <input type="checkbox"/> <b>No</b> <input type="checkbox"/> Replace silver colored restorations <b>Yes</b> <input type="checkbox"/> <b>No</b> <input type="checkbox"/> Repair chipped teeth <b>Yes</b> <input type="checkbox"/> <b>No</b> <input type="checkbox"/> Less Gum Showing <b>Yes</b> <input type="checkbox"/> <b>No</b> <input type="checkbox"/> Replace old crowns that don't match <b>Yes</b> <input type="checkbox"/> <b>No</b> <input type="checkbox"/>	
<b>What is the most important thing to you about your dental visit today?</b>   			
<b>What is the most important thing to you about your future smile and dental health?</b>   			



# Medical History

**PATIENT NAME:**

**DATE OF BIRTH:**

Although dental personnel treat the area in and around the mouth, your mouth is part of your entire body. Health problems that you may have or medication that you may be taking could have an important interrelationship with the dentistry you receive. Thank you for answering the following questions.

Are you under a physicians care now?  **Yes**  **No**  
If yes, please explain.

Have you ever been hospitalized or had a major operation?  **Yes**  **No**  
If yes, please explain.

Have you ever has a serious head or neck injury?  **Yes**  **No**  
If yes, please explain.

Are you taking and medication, pills or drugs?  **Yes**  **No**  
If yes, please explain.

Are you allergic to any of the following?  **Aspirin**  **Penicillin**  **Codeine**  **Local Anesthetics**  **Acrylic**  **Metal**  **Latex**  
 **Other** **If yes, please explain**

Do you have, or have you had, any of the following?

AIDS/HIV Positive	Yes <input type="checkbox"/> No <input type="checkbox"/>	Cortisone Medication	Yes <input type="checkbox"/> No <input type="checkbox"/>	Hemophilia	Yes <input type="checkbox"/> No <input type="checkbox"/>	Radiation Treatments	Yes <input type="checkbox"/> No <input type="checkbox"/>
Alzheimer's Disease	Yes <input type="checkbox"/> No <input type="checkbox"/>	Diabetes	Yes <input type="checkbox"/> No <input type="checkbox"/>	Hepatitis A	Yes <input type="checkbox"/> No <input type="checkbox"/>	Recent Weight Loss	Yes <input type="checkbox"/> No <input type="checkbox"/>
Anaphylaxis	Yes <input type="checkbox"/> No <input type="checkbox"/>	Drug Addiction	Yes <input type="checkbox"/> No <input type="checkbox"/>	Hepatitis B Or C	Yes <input type="checkbox"/> No <input type="checkbox"/>	Renal Dialysis	Yes <input type="checkbox"/> No <input type="checkbox"/>
Anemia	Yes <input type="checkbox"/> No <input type="checkbox"/>	Easily Winded	Yes <input type="checkbox"/> No <input type="checkbox"/>	Herpes	Yes <input type="checkbox"/> No <input type="checkbox"/>	Rheumatic Fever	Yes <input type="checkbox"/> No <input type="checkbox"/>
Angina	Yes <input type="checkbox"/> No <input type="checkbox"/>	Emphysema	Yes <input type="checkbox"/> No <input type="checkbox"/>	High Blood Pressures	Yes <input type="checkbox"/> No <input type="checkbox"/>	Rheumatism	Yes <input type="checkbox"/> No <input type="checkbox"/>
Arthritis/Gout	Yes <input type="checkbox"/> No <input type="checkbox"/>	Epilepsy or Seizures	Yes <input type="checkbox"/> No <input type="checkbox"/>	High Cholesterol	Yes <input type="checkbox"/> No <input type="checkbox"/>	Scarlet Fever	Yes <input type="checkbox"/> No <input type="checkbox"/>
Artificial Heart Valve	Yes <input type="checkbox"/> No <input type="checkbox"/>	Excessive Bleeding	Yes <input type="checkbox"/> No <input type="checkbox"/>	Hives or Rash	Yes <input type="checkbox"/> No <input type="checkbox"/>	Shingles	Yes <input type="checkbox"/> No <input type="checkbox"/>
Artificial Joint	Yes <input type="checkbox"/> No <input type="checkbox"/>	Excessive Thirst	Yes <input type="checkbox"/> No <input type="checkbox"/>	Hypoglycemia	Yes <input type="checkbox"/> No <input type="checkbox"/>	Sickle Cell Disease	Yes <input type="checkbox"/> No <input type="checkbox"/>
Asthma	Yes <input type="checkbox"/> No <input type="checkbox"/>	Fainting Spells/Dizziness	Yes <input type="checkbox"/> No <input type="checkbox"/>	Irregular Heartbeat	Yes <input type="checkbox"/> No <input type="checkbox"/>	Sinus Trouble	Yes <input type="checkbox"/> No <input type="checkbox"/>
Blood Disease	Yes <input type="checkbox"/> No <input type="checkbox"/>	Frequent Cough	Yes <input type="checkbox"/> No <input type="checkbox"/>	Kidney Problems	Yes <input type="checkbox"/> No <input type="checkbox"/>	Spina Bifida	Yes <input type="checkbox"/> No <input type="checkbox"/>
Blood Transfusion	Yes <input type="checkbox"/> No <input type="checkbox"/>	Frequent Diarrhea	Yes <input type="checkbox"/> No <input type="checkbox"/>	Leukemia	Yes <input type="checkbox"/> No <input type="checkbox"/>	Stomach/Intestinal Disease	Yes <input type="checkbox"/> No <input type="checkbox"/>
Breathing Problem	Yes <input type="checkbox"/> No <input type="checkbox"/>	Frequent Headaches	Yes <input type="checkbox"/> No <input type="checkbox"/>	Liver Disease	Yes <input type="checkbox"/> No <input type="checkbox"/>	Stroke	Yes <input type="checkbox"/> No <input type="checkbox"/>
Bruise Easily	Yes <input type="checkbox"/> No <input type="checkbox"/>	Genital Herpes	Yes <input type="checkbox"/> No <input type="checkbox"/>	Low Blood Pressure	Yes <input type="checkbox"/> No <input type="checkbox"/>	Swelling of Limbs	Yes <input type="checkbox"/> No <input type="checkbox"/>
Cancer	Yes <input type="checkbox"/> No <input type="checkbox"/>	Glaucoma	Yes <input type="checkbox"/> No <input type="checkbox"/>	Lung Disease	Yes <input type="checkbox"/> No <input type="checkbox"/>	Thyroid Disease	Yes <input type="checkbox"/> No <input type="checkbox"/>
Chemotherapy	Yes <input type="checkbox"/> No <input type="checkbox"/>	Hay Fever	Yes <input type="checkbox"/> No <input type="checkbox"/>	Mitral Valves Prolapse	Yes <input type="checkbox"/> No <input type="checkbox"/>	Tonsillitis	Yes <input type="checkbox"/> No <input type="checkbox"/>
Chest Pains	Yes <input type="checkbox"/> No <input type="checkbox"/>	Heart Attack/Failure	Yes <input type="checkbox"/> No <input type="checkbox"/>	Osteoporosis	Yes <input type="checkbox"/> No <input type="checkbox"/>	Tuberculosis	Yes <input type="checkbox"/> No <input type="checkbox"/>
Cold Sores/Fever Blisters	Yes <input type="checkbox"/> No <input type="checkbox"/>	Heart Murmur	Yes <input type="checkbox"/> No <input type="checkbox"/>	Pain in Jaw Joints	Yes <input type="checkbox"/> No <input type="checkbox"/>	Tumors or Growths	Yes <input type="checkbox"/> No <input type="checkbox"/>
Congenital Heart Disorder	Yes <input type="checkbox"/> No <input type="checkbox"/>	Heart Pacemaker	Yes <input type="checkbox"/> No <input type="checkbox"/>	Parathyroid Disease	Yes <input type="checkbox"/> No <input type="checkbox"/>	Venereal Disease	Yes <input type="checkbox"/> No <input type="checkbox"/>
Convulsions	Yes <input type="checkbox"/> No <input type="checkbox"/>	Heart Trouble Disease	Yes <input type="checkbox"/> No <input type="checkbox"/>	Psychiatric Care	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yellow Jaundice	Yes <input type="checkbox"/> No <input type="checkbox"/>

Have you had any other serious illness not listed above?

**To the best of my knowledge, the questions on this form have been accurately answered. I understand that providing incorrect information can be dangerous to my (or patient's) health. It is my responsibility to inform the dental office of any changes in medical status.**

**SIGNATURE OF PATIENT, PARENT, or GUARDIAN**

**DATE:**



## **FINANCIAL AND OFFICE POLICIES**

As a courtesy we will file dental insurance claims for our patients. This does not transfer your financial obligation to your insurance company. If your insurance plan has a co-payment, you are required, per the contract signed with your insurance company, to pay that co-payment at the time of your visit. However, this does not guarantee that your insurance will pay the balance. If your claim is not paid, and you feel it should have been, please contact your insurance company directly.

We place tooth-colored fillings. If your insurance only allows Amalgam coverage, you will be responsible for any amount insurance does not cover for the difference in price between amalgam and tooth-colored fillings.

**Missed Appointment Fee:** The second time a patient does not show for an appointment, or cancels with less than a 24 hour notice, a \$35.00 fee will be charged. This fee must be paid for by paid before any new appointments are scheduled.

**Insufficient Funds Fee:** In the event a check issued to Family Care Dentistry is returned for insufficient funds, a \$35.00 fee will be charged in addition to the balance and will need to be paid in full with cash, money order or certified check.

In an effort to serve you better, we would like to send emails to you regarding your appointments and as a means of communication with you.

**I understand and accept the above policies for myself and/or minor children.**

**Signature:**

**Date:**

# FAMILY CARE DENTISTRY INFORMED CONSENT

**DRUGS AND MEDICATIONS:** I understand that analgesics, anesthetics, and other medications can cause allergic reactions resulting in redness and swelling of tissues, itching, pain, nausea and vomiting or more severe reactions. I have informed the doctor and/or staff of any known allergies. Certain medication may cause drowsiness and it is advisable not to drive or operate machinery when using such drugs.

**RISKS OF ANESTHESIA:** I understand that pain, bruising, and occasional temporary and sometimes permanent numbness in the lips, cheeks, tongue and associated facial structure can occur with injections ("shots"). About 90% of these cases resolve themselves in less than 8 weeks. Although rarely needed, a referral to a specialist for evaluation and possible treatment may be needed of the symptoms do not resolve and any costs thus incurred are my responsibility.

**FILLINGS:** I understand that a more extensive restoration than originally planned, or possibly root canal therapy may be required if additional conditions are discovered during preparation. I understand that significant changes in response to temperature may occur after tooth restoration. I realize that fillings are rarely "permanent" and usually require periodic replacement with additional fillings and/or crowns.

**CROWNS, BRIDGES, INLAYS & ONLAYS:** I understand that sometimes it is not possible to exactly match the color of natural teeth with artificial teeth. I further understand that I may be wearing temporary crowns that are prone to loosening and may need recementing. I will notify the office of that occurrence so that a temporary restoration is maintained until the final restoration is delivered. I realize that any changes I may desire in color, shape, size, etc of a crown must be made prior to final fabrication and cementation. It is my responsibility to return to the office for final cementation of the restoration. I understand I may need further treatment and even by a specialist if complications arise during treatment and any costs thus incurred are my responsibility.

**PERIODONTAL DISEASE:** Periodontal disease can be a serious condition causing gum and bone inflammation and/or loss and may lead to loss of permanent teeth. Possible treatment plans have been explained to me, including deep cleaning, gum surgery and bone grafting, extraction of teeth and tooth replacement. I understand that much of the success of periodontal treatment depends on my continuing home care and faithful adherence to follow my doctor's instructions, including strict observance or recall appointments. I understand that care by a specialist may be necessary.

**CHANGES OF TREATMENT PLAN:** I understand that during treatment it may be necessary to change or add procedures because of conditions discovered during treatment that were not evident during examination. The doctor and/or staff will discuss with me and I authorize my doctor to use professional judgment to provide appropriate care.

**REFERRALS:** I understand that it is sometimes necessary for me to be referred to a specialist or other healthcare provider in the event my healthcare would be better served elsewhere. I understand that I would be subject to the fees incurred by the referred provider and that it is my responsibility to speak with the provider to which I have been referred regarding their fees or my financial responsibilities.

I understand that dentistry is not an exact science and that no specific results can be assured or guaranteed. I acknowledge that no such guarantee have been made regarding dental treatment I have authorized. I understand that the treatment plan and fees proposed are subject to modification, depending upon unforeseen or undiagnosed conditions that may be recognized only during the course of treatment.

**CONSENT:** I have had the opportunity to have all of my questions answered by my doctor and I certify that I understand English. My signature below signifies that I understand the treatment and anesthesia that is proposed for me, together with the known risks and complications associated with that treatment. I hereby give my consent for the treatment I have chosen.

**Signature:**

**Date:**

# HIPAA Notice of Private Practice

**Family Care Dentistry**  
13320 Shelbyville Road  
Louisville, KY 40223  
502.245.8494

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

This Notice of Privacy Practices describes how we may use and disclose your protected health information (PHI) to carry out treatment, payment or health care operations (TPO) and for other purposes that are permitted or required by law. It also describes your rights to access and control your protected health information. "Protected health information" is information about you, including demographic information, that may identify you and that relates to your past, present or future physical or mental health or condition and related health care services.

## **Uses and Disclosures of Protected Health Information**

Your protected health information may be used and disclosed by your physician, our office staff and others outside of our office that are involved in your care and treatment for the purpose of providing health care services to you, to pay your health care bills, to support the operation of the physician's practice, and any other use required by law.

**Treatment:** We will use and disclose your protected health information to provide, coordinate, or manage your health care treatment and related services. This includes the coordination or management of your health care with a third party. For example, your protected health information may be provided to a physician to whom you may have been referred to ensure that the physician has the necessary information to diagnose or treat you.

**Payment:** Your protected health information will be used, as needed, to obtain payment for your health care services. For example, obtaining approval for a hospital stay may require that your relevant protected health information be disclosed to the health plan to obtain approval for the hospital admission.

**Health Care Operations :** We may use or disclose, as needed, your protected health information in order to support our business activities of your physician's practice. These activities include, but are not limited to, quality assessment activities, employee review activities, training of medical students, licensing, and conducting or arranging for other business activities. For example, we may disclose your protected health information to medical school students that see patients at our office. In addition, we may use a sign in sheet at the registration desk where you will be asked to sign your name and indicate your physician. We may use or disclose your protected health information, as necessary, to contact you to remind you of your appointment.

We may use or disclose your protected health information in the following situations without your authorization. These situations include: as Required By Law, Public Health issues as required by law, Communicable Diseases: Health Oversight: Abuse or Neglect: Food and Drug Administration Requirements: Legal Proceedings: Law Enforcement: Coroners: Funeral Directors: and Organ Donation: Research: Criminal Activity: Military Activity and National Security: Workers' Compensation: Inmates: Required Uses and Disclosures: Under the law, we must make disclosures to you and when required by the Secretary of the Department of Health and Human Services to investigate or determine our compliance with the requirements of Section 164.500.

**Other Permitted and Required Uses and Disclosures:** Will Be Made Only With Your Consent, Authorization or Opportunity to Object unless required by law.

**You may revoke this authorization,** at any time, in writing, except to the extent that your physician or the physician's practice has taken action in reliance on the use or disclosure indicated in the authorization.

**Your Rights:** Following is a statement of your rights with respect to your protected health information.

**You have the right to inspect and copy your protected health information.** Under Federal law, however, you may not inspect or copy the following records: psychotherapy notes; information compiled in reasonable anticipation of, or use in, a civil, criminal, or administrative action or proceeding, and protected health information that is subject to law that prohibits access to protected health information.

**You have the right to request a restriction of your protected health information.** This means you may ask us not to use or disclose any part of your protected health information for the purposes of treatment, payment or healthcare operations. You may also request that any part of your protected health information not be disclosed to family members or friends who may be involved in your care or for notification purposes as described in this Notice of Privacy Practices. Your request must state the specific restriction requested and to whom you want the restriction to apply.

Your physician is not required to agree to a restriction you may request. If a physician believes it is in your best interest to permit use and disclosure of your protected health information, your protected health information will not be restricted. You then have the right to use another Healthcare Professional.

**You have the right to request confidential communications from us by alternative means or at an alternative location. You have the right to obtain a paper copy of this notice from us,** upon request, even if you have agreed to accept this notice i.e. electronically.

**You have the right to have your physician amend your protected health information.** If we deny your request for amendment, you have a right to file a statement of disagreement with us and we may prepare a rebuttal to your statement and will provide you with a copy of any such rebuttal.

**You have the right to receive an accounting of certain disclosures we have made, if any, of your protected health information.** We reserve the right to change the terms of this notice and will inform you by mailing of changes. You then have the right to object or withdraw as provided in this notice.

**Complaints:** You may complain to us or the Secretary of Health and Human Services if you believe your privacy rights have been violated by us. You may file a complaint with us by notifying our privacy contact of your complaint. **We will not retaliate against you for filing a complaint.**

We are required by law to maintain the privacy of, and provide individuals with, this notice of our legal duties and privacy practices with respect to protected health information. If you have any obligations to this form, please ask to speak with our HIPAA Compliance Officer in person or by phone at our main phone number.

**Permission to Share Medical/Dental or Account Information:**

My Medical/Dental or Account Information may be obtained and exchanged verbally to the following person(s).

Name(s):  
(If none, please leave blank)

Signature below is only acknowledgement that you have received this Notice of our Privacy Practices:

Print Name:

Signature:

Date: